

E-Filed On 6/2/06

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 of Executory Contract Rights through
 USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

JOINTLY ADMINISTERED
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**CERTIFICATE OF SERVICE
 OF (1) REPLY TO
 OPPOSITION OF THE
 OFFICIAL COMMITTEE OF
 EQUITY SECURITY
 HOLDERS OF USA CAPITAL
 FIRST TRUST DEED FUND,
 LLC AND LIMITED
 OPPOSITION OF DEBTOR TO
 APPLICATION OF THE
 OFFICIAL COMMITTEE OF
 HOLDERS OF EXECUTORY
 CONTRACT RIGHTS
 THROUGH USA
 COMMERCIAL MORTGAGE
 COMPANY TO EMPLOY
 GORDON & SILVER, LTD.;
 AND DECLARATION OF
 GREGORY E. GARMAN, ESQ.**

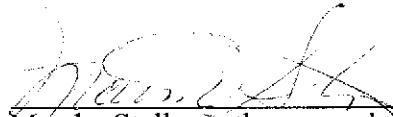
Date: June 5, 2006
 Time: 9:30 a.m.

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1. On June 2, 2006, I served the foregoing documents.
2. I served the foregoing documents by the following means to the persons as listed below:
 - ☒ a. ECF System to the parties: See the attached Confirmation Sheets.
 - ☐ b. United States Mail, postage fully prepaid to:
 - ☐ c. Personal Service to:
 - ☐ d. By direct email to:
 - ☐ e. By fax transmission to:
 - ☐ f. By messenger to:

I declare under penalty of perjury that these facts are true to the best of my knowledge and belief.

DATED this 2nd day of June, 2006.



Marsha Stallsworth, an employee of
Gordon & Silver, Ltd.

File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from GARMAN, GREGORY E entered on 6/2/2006 at 5:52 PM PDT and filed on 6/2/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 469

Docket Text:

Reply Filed by GREGORY E GARMAN on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s) [450] Objection,, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC, [447] Opposition, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) (GARMAN, GREGORY)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\mds\Desktop\Reply to Opp of Off Comm of Eq Sec Holders to G&S Employment.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/2/2006] [FileNumber=6951473-0]
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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from GARMAN, GREGORY E entered on 6/2/2006 at 5:55 PM PDT and filed on 6/2/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 470

Docket Text:

Declaration OF GREGORY E. GARMAN, ESQ. Filed by GREGORY E GARMAN on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[469] Reply,, filed by Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY) (GARMAN, GREGORY)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\mds\Desktop\Garman Declaration re Reply to Opp of Off Comm of Eq Sec Holders to G&S Employment.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/2/2006] [FileNumber=6951482-0]
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